Date/Time Stamp:

Date: September 14, 2021

SECRETARY OF THE SENATE

2021 SEP 14 PM 6: 16

SENATORS AND OFFICERS POST-TRAVEL DISCLOSURE OF TRAVEL EXPENSES

This disclosure, along with a copy of the Private Sponsor Travel Certification Form and all attachments, MUST be provided to the Office of Public Records, Room 232 of the Hart Building, within 30 days after the travel is completed.

	American Ending 12-15, 2021 Hole, Wyoming 19 Spous 19 Sp	g Sandy Corese Child	nyn	
Travel date(s): August 1 Destination(s): Jackson Name of accompanying for Relationship to Member/ FILL IN THE APPROPRIA	Hole, Wyoming family member (if Officer: Spous	g any): Sandy Cor se \Box Child	nyn	
Travel date(s): August 1 Destination(s): Jackson Name of accompanying for Relationship to Member/ FILL IN THE APPROPRIA	Hole, Wyoming family member (if Officer: Spous	g any): Sandy Cor se \Box Child	nyn	
Destination(s): Jackson Name of accompanying for the Member of the Memb	Hole, Wyoming Hole, Wyoming Hamily member (if Officer: Spous	any): Sandy Cor ce		
Name of accompanying for Relationship to Member/	family member (if Officer: Spous	any): Sandy Cor ce		
Relationship to Member/ FILL IN THE APPROPRIA	Officer: Spous	se Child		
		E COST OF LODGI		
necessary.) Expenses for Senator/O				ASE DUE TO THE ACCOMPANYING YEE EXPENSES. (Attach additional pages if
Tr	ansportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
Estimate flight	17.40 (round trip t, economy plus and trip ground ansportation)	\$0	\$875	None
Expenses for Accompar	ying Spouse or L	Dependent Child (if applicable)	
Tr	ansportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
Estimate (\$1,365.40 Round trip nt, economy)	\$0	\$875	None
Provide a description on the necessary.): See attach		,	ed. See Senate Rule	35.2(c)(6). (Attach additional pages
	*			

I HAVE MADE A DETERMINATION THAT THE TRAVEL DESCRIBED ABOVE WAS IN CONNECTION WITH MY DUTIES AS AN OFFICEHOLDER, AND DID NOT CREATE THE APPEARANCE THAT I WAS USING PUBLIC OFFICE FOR PRIVATE GAIN.

9/14/2021 (Date) (Revised 1/3/11) (Signature of Senator of ficer)

Form RE-3

000000000372

RECEIVED BY: SECRETARY OF THE SENATE

Date: September 14, 2021

From:

Ziegler, Emily (Cornyn)

To:

Jafari, Beth (Cornyn); McGee, Andrea (Cornyn)

Subject:

FW: Invitation: AEI Jackson Hole Retreat, August 12-14, 2021

Date:

Wednesday, July 14, 2021 9:40:57 AM

Attachments:

image001.png

Here is the info on this!

Emily Ziegler

Executive Assistant | Scheduler U.S. Senator John Cornyn

202-224-2934

www.cornyn.senate.gov

From: Luke Strange < Luke.Strange@aei.org >

Sent: Thursday, May 27, 2021 3:32 PM

To: Ziegler, Emily (Cornyn) < Emily_Ziegler@cornyn.senate.gov>

Cc: Bailey Barker < Bailey.Barker@aei.org>

Subject: Invitation: AEI Jackson Hole Retreat, August 12-14, 2021

Emily,

I hope all is well! I am passing on an invitation below from AEI's President, Robert Doar, to Senator Cornyn to join us at a private event this August in Jackson Hole, Wyoming.

This retreat is a private, off-the-record policy conference for scholars, policymakers, and members of our board of trustees. We plan to host policy panels along the lines of the topics mentioned below, and I know Robert and other members of our community would welcome the opportunity to hear from Senator Cornyn.

Please see below for an invitation from Robert with additional information. I will follow up in the coming weeks with more information on the agenda, but because this will be a select group, please let me and Bailey Barker (cc'd) know at your earliest convenience if Senator Cornyn is interested in joining us or if you have any questions.

Best,

Luke



Dear Senator Cornyn,

I am writing to invite you to speak at AEI's annual Jackson Hole Retreat, which will be held August 12–14, 2021, at the Four Seasons in Teton Village, Wyoming.

Programming will begin with an evening reception on Thursday, August 12, and conclude the evening of Saturday, August 14. This off-the-record retreat offers a unique opportunity to hear from policymakers, intellectuals, and AEI scholars about the important work they are doing to address our nation's most pressing challenges, protect our national interests, and promote a strong American future. Past retreats have featured discussions on topics such as presidential politics, foreign policy, the nature of capitalism, and the future of the conservative movement.

We hope to feature you as a speaker, as we know our community would value your insights.

Because we have a limited agenda, please let us know if you are interested in joining us at your earliest convenience. For any questions, more information on the event, or to RSVP, please contact Bailey Barker at Bailey.Barker@aei.org.

I hope you will be able to join us in August. With warm regards,



Robert Doar
President
Morgridge Scholar
American Enterprise Institute

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1.	Sponsor(s) of the trip (please list all sponsors): American Enterprise Institute
2.	Description of the trip: Gathering for AEI scholars, supporters, national leaders, and notable intellectuals
	to discuss today's pressing policy issues in an off-the-record setting
3.	Dates of travel: August 12-15, 2021
4.	Place of travel: Jackson Hole, Wyoming
5.	Name and title of Senate invitees: Sen. Cornyn, and the attached list of confirmed speakers.
6.	I certify that the trip fits one of the following categories:
	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee <i>at any point</i> throughout the trip. - OR -
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
7.	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
	- AND -
	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8.	I certify that:
	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for <i>de minimis</i> lobbyist involvement. - AND -
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

000000000375 Date: September 14, 2021 SECRETARY OF THE SENATE RECEIVED BY: 9. USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies: (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip. - OR -The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). -OR-(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel: An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip. Briefly describe the role of each sponsor in organizing and conducting the trip: AEI organizes the trip and plans the agenda, while AEI scholars lead panel discussions on policy issues. AEI is responsible for all the logistical aspects of getting the Senator to and from the conference. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: AEI is a non-profit, tax-exempt, public policy research organization. The retreat seeks to encourage frank and free-ranging conversations over a number of public policy issues important to today's world. AEI

AEI is a non-profit, tax-exempt, public policy research organization. The retreat seeks to encourage frank and free-ranging conversations over a number of public policy issues important to today's world. AEI expects the retreat to inspire ideas that expand human dignity and human potential at home and abroad.

Briefly describe each sponsor's prior history of sponsoring congressional trips:

This is the 5th year of the Jackson Hole retreat. For 37 years, AEI has also hosted the World Forum, a similar retreat. For each of these, AEI invites a number of public officials to join the conversation.

Members from both the House and the Senate regularly attend.

	npares to the maximum per diem rates for official Federal Government travel:
Tł	ne cost of meals (\$75/breakfast, \$100/lunch, \$125/dinner; \$100/reception) reflects the catering cost
cha	arged to AEI by the hotel.Alcohol is not included. This trip was arranged without regard to congressional
ра	rticipation, and we verify that no special treatment was given to members in either lodging or food.
cla	scribe the type and class of transportation being provided. Indicate whether coach, business-class or first ss transportation will be provided. If first-class fare is being provided, please explain why first-class well is necessary:
Сс	mmercial air travel - economy class; ground transportation - town car service.
,	
X	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).
	t any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why entertainment is an integral part of the event:
No	ne
mo	ereby <i>certify</i> that the information contained herein is true, complete and correct. (For trips involving re than one sponsor, you <i>must</i> include a completed signature page for each additional sponsor):
	nature of Travel Sponsor: Lauley Docket
Na	me and Title: Bailey Barker, Director, Executive Office
Na	me of Organization: American Enterprise Institute
	dress: 1789 Massachusetts Ave NW, Washington, DC 20036
Tel	ephone Number: 202.862.5813
	Number: N/A
С.	nail Address: bailey.barker@aei.org

Date: September 14, 2021

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

SIGNATURE PAGE FOR ADDITIONAL SPONSOR

(to be completed by each additional sponsor)

I hereby certify that the information contained on pages 1-4 of	the certification form and any
accompanying addenda, all submitted in connection with the	ugust 12-15, 2021 trip
to Jackson Hole, WY is true, complete, and correc	Dates of Travel (Month Day, Year) t.
Place of Travel	
Signature of Travel Sponsor: Bailey Booker	
Name and Title: Bailey Barker, Director, Executiv	e Office
Name of Organization: American Enterprise Institute	9
Address: 1789 Massachusetts Ave NW, Washi	ngton, DC 20036
Telephone Number: 202.862.5813	
Fax Number: N/A	
E-mail Address: bailey.barker@aei.org	

000000000379

RECEIVED BY: SECRETARY OF THE SENATE Date: September 14, 2021

SPEAKERS

JOHN ABIZAID

General, US Army (Retired)

JOHN CORNYN

US Senate (R-TX)

KIMBERLY KAGAN

Institute for the Study of War

STEVEN KOONIN

MICHAEL NAGATA

Lieutenant General, US Army (Retired)

ROB PORTMAN

US Senate (R-OH)

JASON RILEY

Manhattan Institute for Policy Research

RICK SCOTT

US Senate (R-FL)

MARC SUMERLIN

ROGER WICKER

US Senate (R-MS)

AEI SCHOLARS & EXECUTIVES

JASON BERTSCH

Executive Vice President

JOHN CUSEY

Vice President, Communications

ROBERT DOAR

President; Morgridge Scholar

MAX EDEN

Research Fellow

ANDY FERGUSON

Visiting Fellow

ROBERT GEORGE

Visiting Scholar

PHIL GRAMM

Visiting Scholar

GLENN HUBBARD

Visiting Scholar

FREDERICK KAGAN

Resident Scholar; Director, Critical Threats Project

NAOMI RILEY

Resident Fellow

KORI SCHAKE

Director, Foreign and Defense Policy Studies

RYAN STREETER

Director, Domestic Policy Studies

00000000380

RECEIVED BY: SECRETARY OF THE SENATE

Date: September 14, 2021

PARTICIPANTS

BARBARA STEWART & PETER BOWE

Bowe Stewart Foundation

ANGELA & DOUGLAS BRALY

The Braly Family Foundation

AERIN & DANIEL BRYANT

Walmart Inc.

DIANA & ERIC CANTOR

Moelis & Company

RICHARD CHENEY

Former Vice President of the United States

LYNNE CHENEY

American Enterprise Institute

JOHN COLEMAN

Sovereign's Capital

MARILYN & PETER COORS

Molson Coors Brewing Company

DAVID COULTER

Warburg Pincus

HARLAN CROW

Crow Holdings

DANIEL D'ANIELLO

The Carlyle Group

KIM DENNIS

Searle Freedom Trust

JULIA HARRIS & BEHDAD EGHBALI

Ronin Holdings/Clearlake Capital Group LP

JUDITH & LEWIS EISENBERG

MARTIN ELTRICH

AEA Investors LP

PAUL HEITZENRATER & JOHN FARNAM

Morgridge Family Foundation

KATHERINE GEHL

Institute for Political Innovation

GLADYS & RAYMOND GILMARTIN

Merck and Co. Inc. (retired)

ALLISON & DONALD GULBRANDSEN

Gulbrandsen Companies

KATHRYN & RAYMOND HARBERT

Harbert Management Corporation

CECILIA & JAMES HERBERT

iShares/First Republic Bank

KAMILLA & JOHN HURLEY

Cavalry Asset Management

DEEPA & MUNIR JAVERI

XRHealth/Sahana Capital

NANCY DUNLAP JOHNS & JOHN JOHNS

The University of Alabama/Protective Life Corporation (retired)

JOANNA & ERIC JONSSON

Capital Group Companies, Inc.

SUSAN KASSER & DANIEL KAH

Neuberger Berman/Greyhill Advisors

ELIZABETH & STEVEN LAW

Senate Leadership Fund

RICHARD MAGNUSON

GI Partners

M. HOLT MASSEY

M.H. Massey & Co., LLC

GEORGE MASSEY

HEIDI LEM ONG & RICHARD ONG

Eagle Capital Management, LLC

AMY & ZACHARY PACK

The Pack Group

KELLIE & DAN PETERS

Lovett and Ruth Peters Foundation

DAVID RICKS

Eli Lilly & Co.

000000000381 RECEIVED BY: SECRETARY OF THE SENATE Date: September 14, 2021

PARTICIPANTS

MATTHEW ROSE

BNSF Railway (retired)

LEE ANN & PETER RUMMEL

Rummell Company

SALLY & ED RUST

State Farm Insurance

THOMAS SIEBEL

c3.ai

HANNA SKANDERA

Daniels Fund

CYNTHIA & SHELDON STONE

Oaktree Capital Management

JANET & CHRISTOPHER VINCZE

TRC Companies, Inc.

DORI & WILLIAM WALTON

Rockpoint Group, LLC

COURTNEY & WILL WEATHERFORD

Weatherford Capital

LISA & GREGORY WENDT

Capital Group

Date: September 14, 2021

Senator John Cornyn, Itinerary

August 12, 2021

Time TBD – Arrival, Jackson, WY (JAC) Airport

Time TBD – Arrival, Snake River Lodge

5:30 - 7:30 PM - Opening Reception, Four Seasons

August 13, 2021

7:30 AM – Breakfast, Four Seasons

8:00 – 11:30 AM – Morning Sessions, Four Seasons
Sessions will cover a range of policy topics addressing today's pressing issues both at home and abroad.

11:45 AM – 1:00 PM – Lunch Conversation, Four Seasons

1:00 - 5:30 PM - Executive time

6:30 – 8:00 PM – Reception and Dinner, Private Residence

8:15 – 9:15 PM – Dinner Conversation, Private Residence

August 14, 2021

7:30 AM – Breakfast, Four Seasons

8:00 – 11:30 AM – Morning Sessions, Four Seasons
Sessions will cover a range of policy topics addressing today's pressing issues both at home and abroad.

11:45 AM – 1:00 PM – Lunch Conversation, Four Seasons

1:00 - 5:30 PM - Executive time

6:00 – 6:45 PM – Reception, Four Seasons

6:45 – 8:30 PM – Dinner and Conversation, Four Seasons

August 15, 2021

7:30 AM - Breakfast, Four Seasons

Time TBD – Departure, Jackson, WY (JAC) Airport